



The CRIZ report has four main sections:

1. Login
2. Identification and Site Selection
3. Tax Reporting Statements
4. Report Acknowledgement and Submission

1: Login

To submit an electronic tax report, users are required to create a Department of Revenue electronic signature, then log on using the e-signature. A single user may file CRIZ reports for one or more businesses, and there are no limits to the number of reports a user may file.

The screenshot shows the 'NIZ AND CRIZ REPORT' login page. On the left is a navigation menu with 'Home', 'Report Functions' (containing 'Enter Report'), and 'Options' (containing 'CRIZ Instructions', 'NIZ Instructions', and 'Log On'). The main content area is titled 'Login' and includes instructions for existing users to use their User ID and Password. A yellow box contains the 'e-Signature User ID and Password' form with fields for 'User name' and 'Password', and a 'Login' button. Below this is a 'Reset UserID/Password' button for users who forgot their credentials. At the bottom, there is a 'Register' button for new users.

Upon entering the user credentials, the user must select “Enter Report” under the user menu for Report Functions.

The screenshot shows the 'NIZ and CRIZ - Report Entry and Search' page. The navigation menu on the left is updated to include 'Enter Report' and 'Search Report' under 'Report Functions'. The main content area features a 'Welcome to online NIZ and CRIZ Tax Return' message and a prompt to select an option from the left menu to file a return.

All businesses submitting an electronic report must select "CRIZ" for the submission of a City Revitalization and Improvement Zone tax report from the report menu.

The screenshot shows the Pennsylvania Department of Revenue website interface. The header includes the state logo and the text "NIZ and CRIZ - Report Entry and Search". A left sidebar lists navigation options: Home, Report Functions (Enter Report, Search Report), and Options (CRIZ Instructions, NIZ Instructions, Log Off). The main content area features a form titled "NIZ and CRIZ Report" with the question "Do you want to file a NIZ or CRIZ report?". A dropdown menu is set to "CRIZ", and a "Continue" button is visible below it.

2: Identification and Site Selection

The report requires a user to identify the city, location number, EIN/SSN, and legal name of each business for which a report is submitted. This information is used to code and identify the report within the Department of Revenue.

The screenshot shows the "CRIZ Report" page on the Pennsylvania Department of Revenue website. The header and sidebar are consistent with the previous screenshot. The main content area is titled "CRIZ Report" and includes a note: "If an entity has multiple locations within the CRIZ, a different location number must be selected for each report filed. If only one report is being prepared, the location number is 1." Below this note is a form with the following fields: "Your Filing Year" (2013), "CRIZ City" (Lancaster), "Location Number" (1), "EIN/SSN" (123456789), and "Legal Name" (ABC Corporation). There are radio buttons for "Report" and "Amend Report", with "Amend Report" selected. A "Continue" button is located at the bottom of the form.

Any business with more than one location within the CRIZ must submit a separate report for each location within the CRIZ. The electronic application requires the user to select a different location number for each unique report filed. If a business only has one location within the CRIZ, the location number is "1". For each additional report, the user must select a new location number "2", "3", "4".

NOTE: Reports may only be submitted to the department once per filing deadline. If a second report is submitted for the same entity in the filing period, the original report will be deleted and replaced with an amended report.

This page of the application requires users to identify specific business information, which will be used in certification of the report. Please refer to the CRIZ instructions for detailed information pertaining to each field under Part 1: Identification of Qualified Business.

Home

Report Functions

- Enter Report
- Search Report

Options

- CRIZ Instructions
- NIZ Instructions
- Log Off

CRIZ Report

* = Field is Required

Reporting Year: CRIZ City:

Location Number: EIN/SSN:

Legal Name:

PART I: IDENTIFICATION OF QUALIFIED BUSINESS

*Date of First Operations in CRIZ (MM/DD/YYYY):

*Date of First Operations in PA (MM/DD/YYYY):

*Telephone Number:

*Number Of Locations within Pennsylvania:

Trade Name:

Contact

*Name: *Telephone Number:

Email Address:

Mailing Address

*Address Line 1: Address Line 2:

*City: *State: *ZIP:

Street/Job Address

*Address Type: Street Job Same as Mailing Address:

*Address Line 1: Address Line 2:

*City: *State: *ZIP:

PA Sales & Use Tax License Number: PA Employer Withholding Account Number:

PA Corporation Tax Account Number: Revenue ID:

Malt Beverage Account Number:

3: Tax Reporting Statements

Apportionment Worksheet

Businesses that remit corporate net income tax, capital stock/foreign franchise tax or bank shares tax must calculate and apportion the amount attributable to the location within the zone using this worksheet.

Businesses that do not remit taxes identified within this worksheet must record "0" within all required fields to continue to Part III of the report.

Home

Report Functions

- Enter Report
- Search Report

Options

- CRIZ Instructions
- NIZ Instructions
- Log Off

CRIZ Report

Reporting Year: CRIZ City:

Location Number: EIN/SSN:

Legal Name:

PART II: APPORTIONMENT WORKSHEET FOR CORPORATIONS
Businesses that remit corporate net income tax, capital stock/foreign franchise tax or bank shares tax must calculate and apportion the amount attributable to the location within the zone using this worksheet

A. PROPERTY FACTOR

Within CRIZ / Within PA

B. PAYROLL FACTOR

Within CRIZ / Within PA

C. SALES FACTOR

Within CRIZ / Within PA

D. TOTAL APPORTIONMENT(Sum of three factors above):

E. TAX PERCENTAGE(divide Total Apportionment by 3):

F. CRIZ TAX LIABILITY:

	Corporate Net Income Tax	Capital Stock/Foreign Franchise Tax	Bank Shares Tax
Total Tax Payments Made	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tax Percentage	<input type="text"/>	<input type="text"/>	<input type="text"/>
CRIZ Tax Liability	<input type="text"/>	<input type="text"/>	<input type="text"/>

State Tax Remittance Statement

Each qualified business within the CRIZ must identify:

- Column A: State taxes paid by the business for all Pennsylvania locations in the calendar year for which the CRIZ report is filed.
- Column B: State taxes paid and attributable to the location(s) within the CRIZ in the calendar year for which the CRIZ report is filed.

NOTE:

- A business whose only location is within the CRIZ must fill in Columns A and B even if identical amounts are reported.
- Corporate net income tax, capital stock/foreign franchise tax or bank shares tax calculated on the apportionment worksheet are automatically populated on the state tax remittance statement.
- Businesses that do not remit specific taxes identified within this section must record "0" within all required fields to continue to Part IV of the report.

Payments are defined as state taxes paid by qualified businesses to the Department of Revenue via ACH debit, ACH credit, credit card, debit card, certified check, cashier's check, and paper check in the calendar year for which the report is filed. Payments do not include carry-over credits, restricted tax credits, or tax liabilities due as a result of filing a tax return without payment.

Home

Report Functions

- Enter Report
- Search Report

Options

- CRIZ Instructions
- NIZ Instructions
- Log Off

CRIZ Report

Reporting Year: 2013 CRIZ City: Lancaster

Location Number: 1 EIN/SSN: 123456789

Legal Name: ABC Corporation

PART III: STATE TAX REMITTANCE STATEMENT

TAX TYPE	Column A State taxes paid by the business for all Pennsylvania locations in the calendar year for which the CRIZ report is filed.	Column B State taxes paid and attributable to the location within the CRIZ in the calendar year for which the CRIZ report is filed.
Corporate Net Income Tax	100.00	10.00
Capital Stock/Foreign Franchise Tax	200.00	20.00
Bank Shares Tax	300.00	30.00
Sales & Use Tax		
Employer Withholding		
Liquor or malt beverage tax charged on the sale of liquor, wine or malt or brewed beverages in the zone		
* Sales/use tax paid by a construction contractor on the purchase of materials used in construction in the CRIZ		
** Sales/use tax paid on the purchase of tangible personal property or services used exclusively by the business for activity in the zone		
Total taxes remitted to the commonwealth attributable to the CRIZ location:		10.00

*** Contractors are required to mail a copy of each construction contract under which tax payments are claimed within this report. The contracts may be scanned to a compact disc. See report instructions for additional information.

*** Evidence may be requested by the Department to validate taxes paid on the purchase of tangible personal property or services used exclusively by the business for activity in the zone.

Continue Edit Apportionment

State Tax Refund Statement

Each qualified business within the CRIZ must identify:

- Column A: Refunds granted to the business for all Pennsylvania locations in the calendar year for which the CRIZ report is filed.
- Column B: Refunds granted to the business and attributable to the location(s) within the CRIZ in the calendar year for which the CRIZ report is filed.

NOTE:

- A business whose only location is within the CRIZ must fill in Columns A and B even if identical amounts are reported.
- Businesses that do not remit specific taxes listed within this section must record "0" within all required fields to continue to Part V of the report.

Tax refunds are payments issued by the Department of Revenue as the result of an overpayment, submission of an amended tax return, or successful petition for refund from the Board of Appeals.

Home

Report Functions

- Enter Report
- Search Report

Options

- CRIZ Instructions
- NIZ Instructions
- Log Off

CRIZ Report

Reporting Year: CRIZ City:

Location Number: EIN/SSN:

Legal Name:

PART IV: STATE TAX REFUND STATEMENT

TAX TYPE	Column A Refunds granted to the business for all Pennsylvania locations in the calendar year for which the CRIZ report is filed.	Column B Refunds granted to the business and attributable to the location(s) within the CRIZ in the calendar year for which the CRIZ report is filed.
Corporate Net Income Tax	<input type="text"/>	<input type="text"/>
Capital Stock/Foreign Franchise Tax	<input type="text"/>	<input type="text"/>
Bank Shares Tax	<input type="text"/>	<input type="text"/>
Sales & Use Tax	<input type="text"/>	<input type="text"/>
Employer Withholding	<input type="text"/>	<input type="text"/>
Liquor or Malt Beverage Tax	<input type="text"/>	<input type="text"/>
Sales/use tax to a construction contractor on the purchase of materials used in construction in the CRIZ	<input type="text"/>	<input type="text"/>
Sales/use tax paid on the purchase of tangible personal property or services used exclusively by the business for activity in the zone	<input type="text"/>	<input type="text"/>
Total Refunds attributable to the CRIZ location:	<input type="text"/>	

Malt or Brewed Beverage Statement

Restaurants or bars that purchase malt or brewed beverages from a Pennsylvania beer distributor located outside of the zone are required to complete this statement.

Businesses that do not remit specific taxes listed within this section must record "0" within all required fields to continue to Part VI of the report.

CRIZ Report

Reporting Year: 2013 CRIZ City: Lancaster
 Location Number: 1 EIN/SSN: 123456789
 Legal Name: ABC Corporation

PART V: MALT OR BREWED BEVERAGE TAX STATEMENT

NOTE: These calculations only apply if malt beverages are purchased by a restaurant or bar from a Pennsylvania beer distributor outside of the zone.

Malt or Brewed Beverage Excise Tax Formula for calculation: tax rate (see below) multiplied by volume purchased for resale in the zone per volume amount.

Malt or Brewed Beverage Sales Tax Formula for calculation: total cost of malt or brewed beverage purchased for resale in the zone multiplied by 0.06.

NOTE: If business records only contain the cost of total purchases with tax included in the total figure, this formula must be used: total cost of malt or brewed beverage purchased for resale in the zone divided by 1.06) multiplied by 0.06.

Volume Amount	Excise Tax Rate	Volume purchased for resale in the zone	Tax Paid
1 Barrel	\$2.48	<input type="text" value="0"/>	<input type="text" value="0.00"/>
1/2 Barrel	\$1.24	<input type="text" value="0"/>	<input type="text" value="0.00"/>
50 Liter	\$1.06	<input type="text" value="0"/>	<input type="text" value="0.00"/>
TOTAL TAX PAID			<input type="text" value="0.00"/>

Total cost of malt or brewed beverages purchased for resale in the zone.

 Sales tax paid for malt or brewed beverages purchased for resale in the zone.

Liquor/Wine Tax Statement

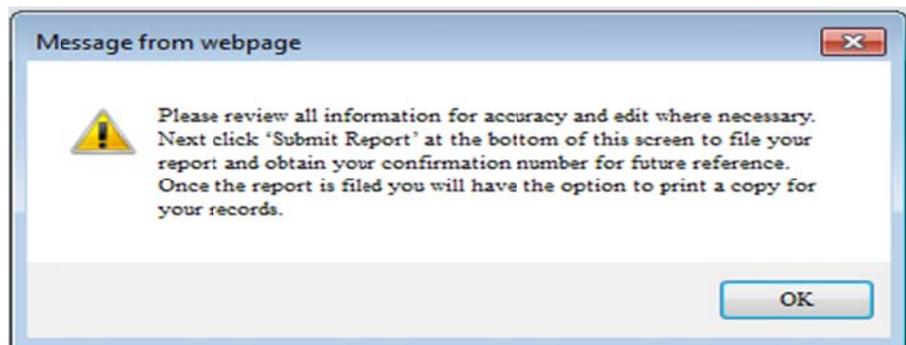
Restaurants or bars that purchase liquor or wine from a Pennsylvania wine and spirits store located outside of the zone are required to complete this statement.

Businesses that do not remit specific taxes listed within this section must record "0" within all required fields to continue to the report acknowledgement page.

The screenshot shows the Pennsylvania Department of Revenue's "NIZ and CRIZ - Report Entry and Search" interface. The header includes the state logo and the text "pennsylvania DEPARTMENT OF REVENUE". Below the header, there is a navigation menu on the left with options like "Home", "Report Functions", "Options", "CRIZ Instructions", "NIZ Instructions", and "Log Off". The main content area is titled "CRIZ Report" and contains a form with the following fields: Reporting Year (2013), Location Number (1), Legal Name (ABC Croproration), CRIZ City (Lancaster), and EIN/SSN (123456789). Below these fields, the section is titled "PART VI: LIQUOR/WINE TAX STATEMENT" and includes a note: "NOTE: These calculations only apply if liquor is purchased by a restaurant or bar from a Pennsylvania wine and spirits store outside of the zone." The text explains that while 6 percent sales tax is reflected on wine and liquor purchases as a separate line item, the 18 percent state liquor tax is built into the shelf price. It provides two formulas: "Liquor/Wine Excise Tax Formula: total cost of liquor/wine purchased outside the CRIZ (including sales tax) multiplied by 0.1439." and "Liquor/Wine Sales Tax Formula: total cost of liquor/wine purchased outside the CRIZ multiplied by 0.0566." A second note states: "NOTE: the multipliers above do not match the 18 percent liquor tax and 6 percent sales tax rates exactly, because mathematical adjustments are required to ensure each tax - the former built into the shelf price, the latter added at the register - is accounted for separately and accurately based on total purchase price." At the bottom, there are four input fields for "Total cost of liquor and/or wine purchased for resale in the zone", "Liquor/Wine Excise Tax Formula", "Liquor/Wine Sales Tax", and "Total tax attributable to liquor and/or wine purchased for resale in the zone", all of which contain the value "0.00". There are "Continue" and "Edit Malt or Brewed Beverage" buttons below the fields.

4: Acknowledgement and Submission

To submit the report to the Department of Revenue, the business user must acknowledge the report verification statement, which serves as the electronic certification that the information contained within the report is true, correct, and complete.



The user is permitted to review the report and edit any sections within the report prior to report submission. To file the report with the Department of Revenue, the user must select “Submit Report.”



Once the report is acknowledged as submitted to the Department of Revenue, the user will be provided with a confirmation number and the option to print the report for user records.

The user should retain the confirmation number as proof of filing the report and for inquiring about the report with the Department of Revenue.

